

Hearing Date: October 17, 2023, at 9:00 a.m. (prevailing Eastern Time)

Joshua A. Sussberg, P.C.

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

Christopher S. Koenig

Dan Latona (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Judson Brown, P.C. (admitted *pro hac vice*)

T.J. McCarrick (admitted *pro hac vice*)

Grace C. Brier (admitted *pro hac vice*)

Hannah C. Simson (admitted *pro hac vice*)

Joseph D'Antonio (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

1301 Pennsylvania Avenue NW

Washington, D.C. 20004

Telephone: (202) 389-5000

Facsimile: (202) 389-5200

*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11

)  
) Case No. 22-10964 (MG)

)  
) (Jointly Administered)

**DEBTORS' EXHIBITS FOR CROSS EXAMINATION  
FOR MATTERS SET FOR HEARING ON OCTOBER 17, 2023**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) file this notice of cross-examination materials that they may use for the confirmation hearing on October 17, 2023, at 9:00 a.m. (prevailing Eastern Time), as a supplement to *Debtors’ Exhibits for Cross Examination for Matters Set for Hearing on October 16, 2023*, Dkt. No. 3816. The Debtors endeavored to include the exhibits that they will use with the witnesses that they intend to cross-examine on October 17, 2023 based on the Court’s Order entered on Dkt. No. 3740. The Debtors reserve the right to amend this cross-examination materials list after reviewing any responsive pleadings or to address evidence introduced via exhibit, testimony, or other statement. The Debtors will make every effort to timely supplement this notice as additional cross examination materials become necessary.

### **Cross-Examination Materials**

The Debtors submit the following list of materials that they may use during cross examination, including any exhibits thereto, and documents or docket entries referenced therein. The Debtors reserve the right to identify additional cross-examination materials, including but not limited to rebuttal and impeachment exhibits, prior to the conclusion of the hearing.

### **Documents Not Previously Admitted by the Debtors<sup>2</sup>**

<b>Celsius Ex.</b>	<b>Document Description</b>
119	January 1, 2023 to February 4, 2023 Posts on X from @nugenmediahub
120	H. Faraj AI Extraction Report
121	David A. Schneider Voting Results
122	David Schneider Voting Results
123	Dmitry Kirsanov Voting Results

---

<sup>2</sup> For the avoidance of doubt, the Debtors offer the below documents only to provide notice of materials the Debtors may use during cross examination. Identifying these materials should not be construed as a request to admit the materials into evidence.

<b>Celsius Ex.</b>	<b>Document Description</b>
124	Order (I) Approving (A) the Settlement by and Among the Debtors, the Committee, and the Custody Ad Hoc Group and (B) the Election Form and (II) Granting Related Relief, Dkt. No. 2291
125	D. Kirsanov October 3, 2023, Letter (Dkt. No. 3688) (including any exhibits, documents, and/or docket entries referenced therein)
126	D. Kirsanov filed Exhibits as of October 4, 2023 (Dkt. No. 3694) (including any exhibits, documents, and/or docket entries referenced therein)
127	D. Kirsanov October 5, 2023, Letter (Dkt. No. 3716) (including any exhibits, documents, and/or docket entries referenced therein)
128	D. Kirsanov October 5, 2023, Letter (Dkt. No. 3717) (including any exhibits, documents, and/or docket entries referenced therein)
129	D. Kirsanov October 6, 2023, Letter (Dkt. No. 3729) (including any exhibits, documents, and/or docket entries referenced therein)
130	D. Kirsanov October 11, 2023, Letter (Dkt. No. 3772) (including any exhibits, documents, and/or docket entries referenced therein)
131	October 16, 2023, Tweet by D.Kirsanov (@BTCDDima)
132	October 16, 2023, Tweet by D.Kirsanov (@BTCDDima)

*[Remainder of page intentionally left blank.]*

Washington, D.C.  
Dated: October 16, 2023

*/s/ T.J. McCarrick*

---

**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**

Judson Brown, P.C. (admitted *pro hac vice*)  
T.J. McCarrick (admitted *pro hac vice*)  
Grace C. Brier (admitted *pro hac vice*)  
Hannah C. Simson (admitted *pro hac vice*)  
Joseph D'Antonio (admitted *pro hac vice*)  
1301 Pennsylvania Avenue NW  
Washington, D.C. 20004  
Telephone: (202) 389-5000  
Facsimile: (202) 389-5200  
Email: judson.brown@kirkland.com  
tj.mccarrick@kirkland.com  
grace.brier@kirkland.com  
hannah.simson@kirkland.com  
joseph.dantonio@kirkland.com

- and -

Joshua A. Sussberg, P.C.  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: joshua.sussberg@kirkland.com

- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)  
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
Christopher S. Koenig  
Dan Latona (admitted *pro hac vice*)  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: patrick.nash@kirkland.com  
ross.kwasteniet@kirkland.com  
chris.koenig@kirkland.com  
dan.latona@kirkland.com

*Counsel to the Debtors and Debtors in Possession*